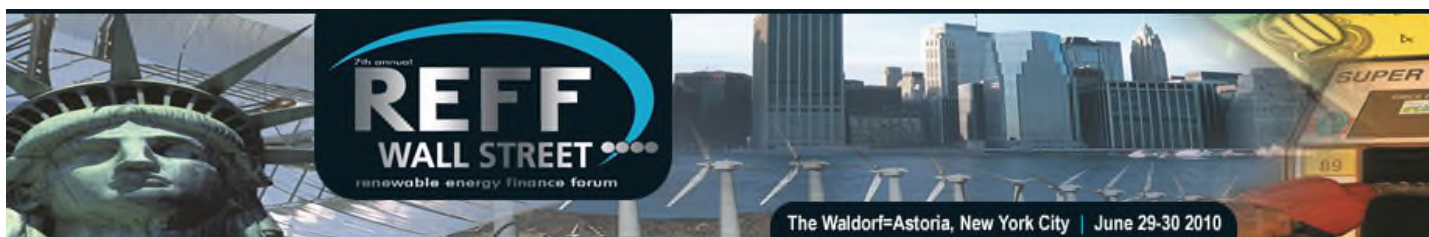




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Program

JUNE 29 & 30, 2010

THE WALDORF=ASTORIA, NEW YORK CITY



Opening Reception-Monday June 28, 2010

6:00pm-8:00pm

Cipriani Wall Street

55 Wall Street
(Between William St and Hanover St)
New York, New York 10005

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Tuesday, June 29, 2010

7:00am

Registration and Coffee

8:30am

Welcome and Opening Remarks

Gerard Strahan, Managing Director, Euromoney Energy Events

Michael Eckhart, President, ACORE

8:45-9:30am

SESSION 1: OPENING KEYNOTES

This opening session will provide a backdrop for subsequent conference proceedings by giving high-level perspectives on public policy, financial markets and corporate strategy in the renewable energy sector. Senior speakers will share their experience and knowledge of the sector and set the scene for this year's REFF-Wall Street.

Michael Morris, Chairman, President & Chief Executive Officer, American Electric Power (AEP)

9:30-10:30am

SESSION 2: GLOBAL & DOMESTIC MARKET DRIVERS

As we move towards a new era in renewable energy, this session will examine the global macro factors impacting upon the energy sector, including:

World energy outlook: How is renewable energy viewed globally and what is the outlook for its development as a greater part of the energy mix?

Climate & sustainability drivers: Impacts on capital markets and investment decision-making by institutional investors, corporates and utilities

Economic growth and job creation: The story on Germany and China and the implications of these on the US renewable energy market

Momentum: Major facts and trends in renewable energy investment and financing and the intersection of renewable energy and the commodities market

Co-Chairs:

John Geesman, Co-Chairman, ACORE

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William B. Bice, Partner, Milbank

Speakers:

Michael Liebreich, CEO, Bloomberg New Energy Finance

Lisa Frantzis, Managing Director for Renewable & Distributed Energy, Navigant Consulting

Mindy Lubber, President, CERES

10:30-11:00am

Networking Refreshment Break

11:00am-11:55am

SESSION 3: A VIEW FROM THE MAJOR INVESTMENT BANKS

With global economies now on the road to recovery, what lessons have been learned and how have financial markets reacted and evolved during this difficult time? A panel of top energy investment bankers, representing world-leading financial institutions, who are all currently leading major deals, will debate how the financial landscape has changed and explore what we can expect from the market moving forward.

Chair:

John Cavalier, Managing Partner, Hudson Clean Energy Partners

Part 1:

Andrew Safran, Vice Chairman, Global Banking, Citi

Kevin Genieser, Managing Director, Morgan Stanley

Brian Bolster, Managing Director, Goldman Sachs

Ray Wood, Co-Head Global Alternative Energy, Credit Suisse

11:55am-12:05pm

Refreshment Break

12:05pm-1:00pm

Part 2:

Parker Weil, Managing Director, Co-Head of Americas Energy & Power Group, Bank of America – Merrill Lynch

Jeffrey McDermott, Managing Partner, Greentech Capital Advisors

Jonathan Yellen, Managing Director, Deutsche Bank

James Metcalfe, Global Head of Power and Utilities, Managing Director, UBS Securities LLC

Jeffrey Lipton, Managing Director- Head of Clean Tech Group, Jefferies & Company

1:00-2:30pm

Networking Lunch

2:30-3:45pm

SESSION 4: RENEWABLE ENERGY PROJECT FINANCE

Renewable energy projects have retained their financeability through even the toughest financial circumstances. With economic recovery comes increased investment in the sector. This session will compare different financial models and their outlooks as we move forward, including:

Project debt and equity

Tax equity and other tax considerations

Leasing and other project finance structures

Overall deal structuring, issues and trends

Chair:

Keith Martin, Partner, Chadbourne & Parke LLP

Speakers:

John Eber, Managing Director, JP Morgan Capital Corporation

Kevin Walsh, Managing Director, GE Energy Financial Services

Daniel Mallo, Managing Director, Project Finance – Energy, Societe Generale

Jorge Camiña, Head of Project Finance & Acquisition US, Santander Investment Securities Inc.

Gisela Kroess, Director Power & Environment, Global Project Finance, UniCredit Bank AG New York Branch

3:45-4:00pm

Networking Refreshment Break

4:00-5:15pm

SESSION 5: DEVELOPER'S PERSPECTIVES

Following insight from the major investment banking players and project financiers in the renewable energy sector, this panel will focus on the financing of renewable energy projects from a developer's point of view. Hear leading renewable energy developers addressing how they have achieved success in their projects and what they think makes a renewable energy project bankable.

Co-Chairs:

Michael Ware, Managing Director, Good Energies
Katherine McAvoy Gillespie, Partner, Winston & Strawn LLP

Speakers:

Bryan Fennell, Vice President-Development, NextEra Energy Resources
Hezy Ram, President & CEO, Ram Power Corporation
Tim Derrick, Chief Executive Officer, Axio Power, Inc.
Carlos Domenech, President of SunEdison & Executive VP of MEMC, SunEdison
Jean Merveilleux du Vignaux, Vice President & Chief Financial Officer, ADAGE

5:15pm

SESSION 6: SUMMARY OF DAY ONE

In this wrap-up session for Day One, a selection of the REFF-Wall Street Conference Co-Chairs will look back at the presentations made, summarize the discussion and further develop some of the themes outlined, giving you key take-away strategies for your business.

5:30pm

Close of Conference Sessions**Evening Networking Reception**

5:30pm-8:00pm

Café St. Barts

109 East 50th Street
 New York, New York 10022

[View map](#)

Join us for our lavish evening networking reception at the end of Day One, for a chance to discuss the day's proceedings with fellow delegates, cement existing relationship and meet new business partners, in a relaxed informal setting.

**Wednesday, June 30, 2010****Networking Breakfast**

7:45am-8:45am

Raise your profile at our networking breakfast, where delegates will have the opportunity to introduce themselves to their fellow conference attendees using a roving microphone.



7:30am

Registration Opens

8:45am

Conference Opens

Paul Clark, Conference Manager, Euromoney Energy Events

8:50-9:30am

SESSION 7: WELCOME AND KEYNOTE PRESENTATION

The opening session on Day Two will feature a keynote address from a senior level industry executive, considering changing dynamics in the renewable energy markets and providing a context for the day's discussions.

Co-Chairs:

Michael Eckhart, President, ACORE
Dan Reicher, Director, Climate Change & Energy Initiatives, Google

Keynote:

Michael Philipp, Managing Partner, Ambata Capital Partners

9:30-10:45am

SESSION 8: GOVERNMENT POLICY & INCENTIVES

In the wake of 2009's American Recovery & Reinvestment Act, this session will examine the impact of new legislation on the renewable energy industry. Topics to be addressed include:

- How has the stimulus package encouraged investment in the sector and has the Loan Guarantee Program been a game changer?
- Federal tax incentives and state renewable portfolio standards
- CEDA/Green Bank proposals
- Potential for a Feed-in Tariff in the USA

Co-Chairs:

- Dan Reicher**, Director, Climate Change & Energy Initiatives, Google
- Todd Coles**, Partner, Troutman Sanders

Speakers:

- Matt Rogers**, Senior Advisor, US Department of Energy
- Michael Picker**, Senior Advisor to the Governor for Renewable Energy Facilities, Office of the Governor, State of California
- Russell Sullivan**, Democratic Staff Director, United States Senate Finance Committee
- Ron Binz**, Chairman, Colorado Public Utilities Commission
- Monte Kwinter**, Chair Ontario Investment & Trade Advisory Council & Parliamentary Assistant to the Minister of Economic Development & Trade, Ontario, Canada

10:45am-11:15am

Networking Refreshment Break

11:15am-12:30pm

SESSION 9: UTILITY & CORPORATE PERSPECTIVES

In this session, speakers representing the energy sector will discuss the evolution of clean energy strategies in the USA. As regulatory pressures and strategic priorities evolve, how are key players in the sector responding to the threats and opportunities that the current market presents?

Chair:

- Kathleen A. McGinty**, Partner, Element Capital

Speakers:

- Don Paul**, Executive Director, University of Southern California Energy Institute
- Steve Corneli**, Senior Vice President, Market and Climate Policy, NRG Energy
- Michael Polsky**, Founder, President & Chief Executive Officer, Invenergy, LLC
- James Kohlihaas**, Vice President, Energy Initiatives, Corporate Engineering and Technology, Lockheed Martin

12:30-1:45pm

Networking Lunch

1:45-3:15pm

SESSION 10: CEO INSIGHTS

Hear straight from the top tier in this new session for REFF-Wall Street. Leading renewable energy CEOs will outline how they have achieved success over the last year and what they are expecting to see from the industry over coming months. Key questions that will be answered include:

- What do you see as the major challenges facing the renewable energy industry at the moment?
- How have you responded to the difficult economic climate over the last 18 months?
- What do you see as the most significant opportunities for renewable energy companies and investors over the next year?

Chair:

- Vijay Vaitheeswaran**, Correspondent, The Economist

Speakers:

- Peter Duprey**, Chief Executive Officer, Acciona Energy North America
- John Woolard**, Chief Executive Officer, BrightSource Energy
- Arno Harris**, Chief Executive Officer, Recurrent Energy
- Jeff Broin**, Chief Executive Officer, POET
- Michael Garland**, Chief Executive Officer, Pattern Energy Group

3:15-3:45pm

Networking Refreshment Break

3:45-5:00pm

SESSION 11: INVESTOR PERSPECTIVES ON RENEWABLE ENERGY

By popular demand, we have altered the structure of this session! Institutional investors will sit alongside venture capitalists and examine the difference in their approaches and perspectives. Topics to be considered include:

- Institutional investor attitudes
- Early stage venture capital, later stage and expansion venture capital and private equity
- Mergers and acquisitions and IPO market developments
- Global equity markets – investing in publicly-traded cleantech/renewable energy companies

Co-Chairs:

- Ira Ehrenpreis**, General Partner, Technology Partners
- Kenneth R. Locklin**, Director Finance & Investment, Clean Energy Group

Speakers:

- Jeffrey Holzschuh**, Vice Chairman, Investment Banking Division, Morgan Stanley
- Gennaro D'Agostino**, Director, Asset Financing & Leasing, Deutsche Bank Securities, Inc
- Nancy Floyd**, Managing Director, Nth Power
- Neil Auerbach**, Managing Partner, Hudson Clean Energy Partners

5:00pm

Closing Remarks

- Gerard Strahan**, Managing Director, Euromoney Energy Events
- Michael Eckhart**, President, ACORE

5:15pm

Close of REFF-Wall Street 2010.

* Indicates invited speaker

“I think that this a ‘must-attend’ for anyone and everyone who has any interest in the renewable energy sector... period.”
-Saf Dhillon, U.S. Geothermal Inc.



Questions? To learn more about REFF-Wall Street, please e-mail energyevents@euromoneyplc.com or call us at +1 212 224 3789. Copyright 2002-2009